



Financial Update September 2024



Apportionment Collections

September 2024

Jurisdictional Apportionments – YTD September 2024

Figures In thousands	YTD		2024 Apport.	2023 Apport.	YTD Collection Rate		YTD vs 2023	
	2024	2023			2024	2023	\$	Coll %
World Service	\$ 27,331	\$ 31,788	\$ 69,093	\$ 76,492	39.6%	41.6%	\$ (4,458)	-2.0%
Episcopal	\$ 10,182	\$ 12,253	\$ 20,461	\$ 22,652	49.8%	54.1%	\$ (2,071)	-4.3%
Ministerial Education	\$ 6,812	\$ 7,742	\$ 17,502	\$ 19,377	38.9%	40.0%	\$ (930)	-1.0%
Black College	\$ 3,936	\$ 4,562	\$ 9,309	\$ 10,306	42.3%	44.3%	\$ (626)	-2.0%
General Administration	\$ 3,400	\$ 3,901	\$ 8,204	\$ 9,083	41.4%	42.9%	\$ (501)	-1.5%
Africa University	\$ 951	\$ 1,053	\$ 2,083	\$ 2,306	45.7%	45.7%	\$ (102)	0.0%
Interdenom. Cooperation	\$ 469	\$ 419	\$ 1,825	\$ 2,021	25.7%	20.7%	\$ 50	5.0%
Total	\$ 53,080	\$ 61,718	\$ 128,478	\$ 142,237	41.3%	43.4%	\$ (8,638)	-2.1%

- Overall Collection Rate 41.3% vs. 43.4% in 2023
- Episcopal Fund Collection Rate 49.8% vs. 54.1% in 2023
- World Service Collection Rate 39.6% vs. 41.6% in 2023
- General Administration Collection Rate 41.4% vs. 42.9% in 2023
- YTD receipts include funds received from Florida, Alabama-West Florida, West North Carolina, South Carolina and Rio Texas Conferences for disaffiliating churches, approximately \$3.7 million.
- The month of September includes \$2.4 million in funds received from Indiana.

Jurisdictional Apportionment Collections – Month of September 2024

Apportioned Fund	SEPTEMBER 2024 RECEIPTS (In Thousands)											
	2017	2018	2019	2020	2021	2022	2023	2024	Change from 2017	Change from 2023		
World Service	4,904	4,851	4,203	4,144	5,479	4,025	2,998	4,020	(884)	-18%	1,022	34%
Episcopal	1,437	1,477	1,309	1,377	1,660	1,563	1,080	1,319	(119)	-8%	238	22%
Ministerial Education	1,259	1,278	1,081	1,106	1,360	1,026	728	989	(270)	-21%	261	36%
Black College	673	680	586	602	758	588	415	539	(135)	-20%	123	30%
General Administration	590	604	497	504	657	494	367	487	(103)	-17%	120	33%
Africa University	145	152	132	138	176	133	92	123	(23)	-16%	31	34%
Interdenom. Cooperation	125	126	112	110	91	56	36	80	(46)	-36%	44	122%
Total	9,135	9,168	7,920	7,981	10,180	7,884	5,716	7,556	(1,579)	-17%	1,840	32%

- In total, September 2024 is 17% lower compared to 2017 and 32% higher compared to 2023.
 - ❖ September 2024 includes a \$2.4 million receipt from Indiana. By reducing the total by \$2.4 million and then adding a 9-month average from Indiana's receipts, the approximate net balance for the month of September 2024 is \$5.5 million, compared to \$5.7 million in September 2023.
- 2024 YTD receipts include funds received from Florida, Alabama-West Florida, West North Carolina, South Carolina and Rio Texas Conferences for disaffiliating churches, approximately \$3.7 million.
- Total 2024 apportionments allocated to the Annual Conferences are 10% less compared to 2023 and 11% less compared to 2017.
- In 2021, it appears some annual conferences paid based upon the proposed budget to the General Conference and not the actual apportionments.

Central Conference Apportionments – YTD September 2024

Figures In thousands	YTD		2024 Apport.	2023 Apport.	YTD Collection Rate		YTD vs 2023	
	2024	2023			2024	2023	\$	Coll %
Apportioned Fund								
Episcopal	\$ 435	\$ 428	\$ 1,345	\$ 1,215	32.3%	35.2%	\$ 7	-2.9%
General Administration	\$ 95	\$ 112	\$ 539	\$ 487	17.5%	22.9%	\$ (17)	-5.4%
Total	\$ 530	\$ 539	\$ 1,885	\$ 1,703	28.1%	31.7%	\$ (10)	-3.6%

Region	2024 Apport.	2024 Paid	2024%	2023 Apport.	2023 Paid	2023%	\$ Chg	% Chg Total Collected	2024 vs 2023 Coll. %
Africa	\$ 1,477,406	\$ 169,516	11.5%	\$ 1,373,631	\$ 187,335	13.6%	\$ (17,819)	-9.5%	-2.2%
Europe	\$ 239,433	\$ 345,815	144.4%	\$ 223,678	\$ 328,386	146.8%	\$ 17,429	5.3%	-2.4%
Philippines	\$ 167,793	\$ 14,331	8.5%	\$ 105,397	\$ 23,704	22.5%	\$ (9,373)	-39.5%	-13.9%
Total	\$ 1,884,632	\$ 529,662	28.1%	\$ 1,702,706	\$ 539,425	31.7%	\$ (9,763)	-1.8%	-3.6%

- Overall Collection Rate = 28.1% vs. 31.7% in 2023
- 5 Episcopal Areas paid equal or more than 75% of their apportionments (3 in Europe, 2 in Africa)
- 11 Episcopal Areas paid less than 75% of their apportionments (8 in Africa, 1 in Europe and 2 in the Philippines)
- 4 Episcopal Areas did not pay any apportionments. (3 in Africa, 1 in the Philippines)

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General Council on Finance and Administration

THE UNITED METHODIST CHURCH

*Thank
you*

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